



$\begin{array}{c} \text{Healthcare industry association (hcia)} \\ RESUME BOOK \end{array}$

Columbia Healthcare and Pharmaceutical Management Program

CLASSES OF 2023 & 2024

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HCIA AT COLUMBIA BUSINESS SCHOOL

The Healthcare Industry Association (HCIA) is committed to expanding opportunities outside of the classroom for Columbia Business School students to learn about the many segments of the healthcare industry. Working in close collaboration with the Healthcare and Pharmaceutical Management Program, the HCIA organizes a variety of activities throughout the year. It offers members the opportunity to increase their knowledge of the healthcare industry, expand their professional networks, learn about diverse career paths, and secure internships, full-time opportunities, and in-semester projects.

The healthcare-related activities broaden students' exposure to global healthcare practice and complement the learning that occurs in the classroom. Students interact regularly with leading industry practitioners, many of whom are alumni, through experiential learning opportunities and programming. The following events are offered throughout the year:

- Columbia Business School Annual Healthcare Conference
- Healthcare career panel
- "Day in the Life" events with select corporate partners
- Lunch & Learn networking events
- Alumni networking events
- Executive Speakers
- Treks & NYC site visits

HCIA members accept full-time and internship positions across the spectrum of the healthcare industry. Many students are recruited into management development rotation programs and functional positions (finance, marketing, business development, strategic planning, etc.) at global healthcare enterprises and early-stage life sciences and healthcare services companies. Students also obtain healthcare-focused positions in consulting, investment banking, private equity/venture capital, and nonprofit organizations.

More information can be found on our website at columbiahcia.com

Columbia Business School

HEALTHCARE AND PHARMACEUTICAL MANAGEMENT PROGRAM

Columbia Business School's Healthcare and Pharmaceutical Management (HPM) Program provides students with a real-world understanding of the increasingly complex healthcare environment. Through a multidisciplinary approach shaped by innovative course offerings, complementary out-of-class activities, networking opportunities with industry leaders, and one on-one career planning/mentoring, the Program offers a dynamic learning experience focused on the major issues affecting the global healthcare ecosystem. The HPM Program emphasizes critical thinking and encourages the development of new approaches to address the strategic, economic, competitive, technological, and sociopolitical challenges facing this important sector. Healthcare courses are offered as electives (no minimum requirements) within the overall curriculum at Columbia Business School, enabling students to tailor their coursework to their individual needs and career aspirations.

The HPM Program offers students:

- A flexible, comprehensive, and pragmatic array of healthcare courses
- A career-focused approach to learning and professional development
- A powerful network of alumni and other healthcare business professionals
- A global perspective
- An entrepreneurial mindset
- Access to the world-class Columbia healthcare community

The HPM Program was established in 2006 and is currently led by Prof. Carri W. Chan. Prof. Chan brings over 10 years of academic and industry experience where her work focuses on combining data analytics with mathematical modeling to develop evidence-based approaches to improve healthcare delivery, especially for patient flow through hospitals. She has worked closely with cutting edge hospital systems including Kaiser Permanente, NewYork-Presbyterian, and Montefiore Medical System. The Program was designed with seasoned industry executives who understand first-hand the skills and industry insight necessary to be successful in this dynamic and highly challenged global business sector.

Healthcare electives build on the MBA Program's rigorous core-curriculum and are designed and taught by a unique mix of experienced industry executives and prominent CBS faculty. They cover each major healthcare sector (biopharmaceuticals, medical devices and diagnostics, healthcare services, and healthcare information technology) on a global basis, from both industry and investor perspectives. Additionally, all functional areas are covered: strategy, management, marketing, finance, business development, M&A, risk management, operations, and policy.

The Program helps students successfully pursue careers in pharmaceuticals, biotechnology, medical devices & diagnostics, healthcare services/HCIT, management consulting, investment banking, equity research, venture capital, private equity, and entrepreneurship.

Information on the HPM Program can be found at: www8.gsb.columbia.edu/healthcare/

2023 Bowen - Breuer



MATTHEW BOWEN

mbowen23@gsb.columbia.edu Strategy, Corporate Development Northeastern University, Boston, MA BS, Health Sciences, 2017

PFIZER, New York, NY Marketing Summer Associate, 2022

Partnered with cross-functional team to develop growth hormone portfolio strategy, including updates to longrange forecast and development of 2023 financial operating plan for prelaunch asset

Led workshop with key field team stakeholders to propose and refine new marketing resources to increase nurse and HCP awareness of Somavert for acromegaly, leading to development of new branded print and digital content

PEAR THERAPEUTICS, Remote Corporate Development Intern, 2022

Sourced and reviewed new partnering opportunities consistent with business objectives to enhance Pear's market leadership in digital therapeutics

Conducted competitive intelligence and performed due diligence for business case development to support deal decision-making

TRINITY LIFE SCIENCES, Boston, MA Senior Consultant, 2019 - 2021

Led 4-member team to assess the market opportunity for a rare disease therapeutic, informing the client's \$1B corporate valuation and leading to client decision to pursue a sale of the company

Designed and co-facilitated competitive strategy workshop for 100 employees of a global pharma company, driving client decision to pursue licensing deal



BEN BREUER

bbreuer23@gsb.columbia.edu Entrepreneurship, Strategy

Dartmouth College, Hanover, NH BA, History, 2017

ALEDADE, Bethesda, MD Senior Growth Analyst 2019 - 2021

Crafted company's expansion strategy to drive revenue and improve product through larger physician network leading to addition of over 450 new practices and 500,000 patients

Developed go-to-market strategy for new line of business to enable physicians to establish independent practices. Presented plan and received consensus from CEO which is currently under development

Led initiative to establish dynamic pricing structure to replace existing practice participation agreement to drive higher revenue yields per practice and overall physician network growth

Managed strategic approach with national physician advocacy organizations, leading to increase in referrals from partner organizations through co-branded marketing materials, speaking engagements, and physician-led webinars

THE ADVISORY BOARD COMPANY Washington, DC Research Associate 2017 - 2019

Conducted research to address client healthcare issues such as physician engagement and burnout, medical group management, physician alignment, and value-based care



MICHAEL BUHL

mbuhl23@gsb.columbia.edu Finance, Private Equity

University of Virginia Charlottesville, VA BS, Double Major in Systems Engineering & Economics, 2016

BLACKBERN PARTNERS, New York, NY MBA Associate Summer 2022 - Present

Evaluated three investment deals across healthcare and agriculture industries. Anticipated close on \$70M healthcare anchor deal for freestanding MRI centers and additional \$40M in add-on acquisitions

Analyzed financials for deals, constructed leveraged buyout models, and performed due diligence including commodity pricing and static pools analyses

Convinced seller to reduce EBITDA and accrual assumptions by 10% to reduce final purchase price

PONTE PARTNERS Investment Associate Summer 2021

Constructed three statement financial models and forecasted expected returns for three transactions in healthcare and cybersecurity industries. Completed first-close of preferred shares of cybersecurity company

Conducted due diligence, including total addressable market analysis, customer research, and competitive landscape, and fielded investor raised questions. Secured \$12M in fundraising across LPs

ΕY

Senior Consultant 2016 - 2021

Co-founded RegTech practice to advise clients on proactive enhancements in supervision and compliance functions to reduce SEC, FINRA, and state regulatory issues and improve operations

2023 Crosson - Hoogewoud



JOE CROSSON

jcrosson23@gsb.columbia.edu Business/Corporate Development & Consulting

Yale University, New Haven, CT BS, History of Science, Medicine & Public Health, 2016

ELEVANCE HEALTH, New York, NY Summer Associate, Innovation Summer 2022

Collaborated with firm's digital internal accelerator program to enhance strategic planning and operations management

Developed a first-of-its-kind detailed playbook for the accelerator program, including an overview of best practices, mapping of key internal stakeholders, framework for strategic priorities, new opportunity evaluation templates, and more

MARWOOD GROUP, New York, NY Associate 2016 - 2021

Stewarded relationships and provided consulting services for 17 retainer clients including private equity firms, asset managers, middle market lenders, and healthcare corporations

Led firm's Medicare benchmarking analysis team covering national, statewide, and provider-specific metrics for various Long-Term Care (LTC) settings

Managed analyses of regional top payers' (commercial, Medicare Advantage) perspective on a given service line

Developed market sizing and financial models utilizing publicly available and internally sourced data

Completed regulatory/legislative diligence through online sourcing and stakeholder interviews on Medicaid/ Workers' Compensation programs across multiple states, with a focus on specific programs/Medicaid populations



MIKE DUNLEVY

mdunlevy23@gsb.columbia.edu Investment Management

Columbia Business School New York, NY MBA, Value Investing Program, 2023

Emerson College Boston, MA BS, 2014

BARRETT ASSET MANAGEMENT New York, NY MBA Research Analyst Summer 2022

Research analyst at a concentrated, long-only firm. Strategy centered on individual stock selection with very long time horizons

Sourced new ideas, conducted primary and value-added research (VAR), and ultimately presented actionable opportunities to the investment committee. My primary idea was approved and added to the portfolio as a core position

SOUTH MOUNTAIN ADVISORS New York, NY Founder & Managing Member 2019 - 2021

Actively managed an equity long/short healthcare portfolio with the pooled capital of my family, close friends, and life partner. Portfolio tear sheet and investment results available upon request

EVERSEPT PARTNERS, New York, NY Research Analyst 2018 - 2019

Investment research at an equity long/ short healthcare fund. Strategy focused on traditional value investing within healthcare

Developed and pitched investment ideas primarily among Medical Devices, Medical Equipment, and Healthcare Facilities companies. Diligence involved bottom-up revenue builds, earnings quality analysis, and ongoing dialogues with management



MIKE EXTER

mexter23@gsb.columbia.edu Business/ Corporate Development

CURIE BIO., Boston, MA Business Development Intern Summer 2022

Evaluated external R&D service providers (e.g., biologic discovery, Al/ ML, structural biology) to determine who/ how Curie.bio should partner with on behalf of its portfolio companies

Conducted due diligence on market opportunity and competitive landscape for potential portfolio companies to aide Curie's VC investment decision making

Evaluated BD landscape for existing portfolio companies to identify comparable transactions and inform their deal-making strategies

FORMA THERAPEUTICS Boston, MA Business Development Intern Fall 202 - Spring 2022

Led global forecast updates for lead asset to assess impact of various launch scenarios on NPV

Developed commercial assessment of early-stage oncology development candidate to support clinical trial decision making

IQVIA CONSULTING SERVICES New York, NY Associate Principal, 2020 - 2021 Prior roles, 2014 - 2020

Led large product engagements with focus on pharmaceutical commercial strategy: value & access, business development assessment, forecasting, patient journey/ segmentation

Served as Coach for four junior consultants with responsibilities spanning career development oversight, day-to-day coaching and semi-annual performance reviews



MICHAEL ELIZABETH FALL

mfall23@gsb.columbia.edu Venture Capital / Private Equity, Finance

Duke University Durham, NC BS, Biology 2016

HOULIHAN LOKEY Healthcare Investment Banking MBA Associate, Summer 2022

Conducted detailed analyses of historical same-store growth, multiple buydown, market size, physician compensation, etc. and created marketing materials that were shared with potential buyers for two healthcare services companies (one sponsor-backed, one founder-owned) pursuing acquisition

Owned the development of a data book to respond to buyer due diligence requests, including managing a relationship with a key client stakeholder to aggregate and analyze relevant client data

Accenture Strategy

Life Sciences Strategy Consultant 2016 - 2021

Led workstream focused on identifying 25+ digital innovation opportunities within the pharmaceutical supply chain, designing and executing experiments to evaluate the risk of these opportunities, and providing recommendations on whether a larger investment is justified with the goal of increasing the speed of drugs through the supply chain

Evaluated potential technology startup partners and articulated the expected business impact back to client and internal program stakeholders

Ran execution of key proofs of concept with identified technology startups and created detailed, data-driven business cases for further scale



ALISTAIR GLIDDEN

mglidden23@gsb.columbia.edu Consulting, Strategy

Princeton University Princeton, NJ BA, Molecular Biology, Neuroscience 2016

McKINSEY & COMPANY Associate Intern Summer 2022

Provided strategic and operational support to a large pharmaceutical company; reconfigured their commercial content creation process, reducing approval and deployment times by 75%

UNIVERSITY OF ROCHESTER CENTER FOR HEALTH + TECHNOLOGY Rochester, NY

Clinical Project Manager, Marketing & Digital Technologies 2019 - 2021

Created patient recruitment pipelines for clinical trials of devices and digital technologies for chronic neurological conditions

Expedited regulatory processes (audit, CAPA) through database building and POM consulting

Ran 30K-patient White House advocacy campaign to ban Parkinson's-inducing chemicals; EPA ban enacted

Clinical Research Coordinator 2016 - 2019

Recruited 400+ patients to a novel pre-COVID telemedicine program

Produced ParkinsonTV, an educational series about Parkinson's with over 1M minutes watched in the first three seasons

Managed coordinator recruitment and selection, interviewing 800+ candidates; expanded pipeline and increased screening efficiency



MARLOEK HOOGEWOUD

fhoogewoud23@gsb.columbia.edu Strategy Consulting

Erasmus University/VU Amsterdam Rotterdam, The Netherlands MSc, Health Economics, 2017 LLM, Corporate Law, 2018

BCG Amsterdam, The Netherlands Consultant 2018 - 2021

End-to-end responsible for one or multiple modules of a project. Activities include performing analyses, managing stakeholders, interviewing experts, driving client workshops, and presenting outcomes to senior clients

Guided organizational redesign of Global Health department of large pharmaceutical company through interviewing all senior leaders, qualitative analyses, and program management

Supported insurance client throughout €2B potential M&A, I was responsible for overall program management, managing 10+ senior stakeholders

DE BRAUW BLACKSTONE WESTBROEK Amsterdam, The Netherlands Intern, 2017

Supported Commercial Litigation dep. of one of the best corporate law firms in the Netherlands

Analyzed legal precedent, supported lawyers with writing procedural documents for large court cases

2023 Hu - Lundquist



HAOJIE (AARON) HU

hahu23@gsb.columbia.edu Entrepreneurship, Technology

NYU Stern School of Business New York, NY BS, Finance & Management 2018

YANRONG LIFE TECHNOLOGY Shanghai, China Founder, Chairman & President 2020 - 2022

Raised over 50M CNY in angel round financing for R&D of anti-aging health supplements

Led the company (30 people) from developing front-end supply chains, designing overseas trade structures, and finalizing products and formulas to constructing back-end sales channels, building a brand, creating marketing strategies and after-sales services

Sold over 12,000 bottles of NMN anti-aging health supplements and generated sales revenue of over 15 million CNY

Exited the company with a 20X return on personal investment; received the honorary alumnus status of Zhejiang University

CHENGDU LOYALTY TECHNOLOGY Chengdu, China Executive Board Director 2017 - 2022

Directed the firm's transition from a NEEQ listed company to a Growth Enterprise Market (GEM) listed company

Led the financing team to complete a major M&A deal with Interchinawater at a valuation of over 520M CNY

Conducted comprehensive capital operations, executed strategic planning and actions, and oversaw cash flow management



JACKSON KOORSE

jkoorse23@gsb.columbia.edu Finance

College of the Holy Cross, Worcester, MA BA, Economics, Environmental Studies 20174

BANK OF AMERICA, New York, NY Investment Banking Summer Associate Summer 2022

Conducted business valuation analyses for M&A and capital markets transactions within the healthcare sector

Developed gene editing landscape report covering key trends, current valuations, and upcoming catalysts to inform clients on acquisition targets and industry developments

CAPCO, New York, NY Senior Consultant, 2021 Consultant, 2018 - 2021 Associate Consultant, 2017 - 2018

Coordinated with salespeople and IT to develop a tool that tracks client inquiry parameters and alerts salesperson once matching bonds become available to trade; increased municipal bond sales desk revenues by 2.7% at a Tier 1 bank

Designed and implemented an enhancement to allow salespeople to log client inquiries and request for bond quotes via a single trading system interface; improved capture of client inquiry data for a Tier 1 bank's corporate credit sales desk

Provided recommendation for an automated workflow linking salesperson communication records to trade transactions; reduced trade record report creation time by 95% for a global bank

JDRF, New York, NY Volunteer, 2019 - Present

JDRF Online Diabetes Support Team: respond to inquiries on medical device technology and provide support to diagnosed families and those living with type 1 diabetes



ALEXANDRA LEWIS

alewis23@gsb.columbia.edu Entrepreneurship, Venture Capital & Private Equity

University of Pittsburgh Medical School Pittsburgh, PA MD, Medicine 2010

London School of Economics London, UK MSc, International Health Policy, 2006

Yale University, New Haven, CT BA, History of Science History of Medicine 2005

BV INVESTMENT PARTNERS In-Semester Fall Intern, 2022

Conducted due diligence research to identify investment opportunities in the synthetic biology ecosystem

MEMORIAL SLOAN KETTERING CANCER CENTER, New York, NY Thoracic Anesthesiologist 2014 - Present

Clinical Duties: Responsible for the perioperative anesthetic management of oncology patients. Responsible for scheduling, assigning, and managing resources at multiple surgical sites

Director of Regulatory Affairs

Responsible for hospital accreditation standards and CMS regulatory policies. Provide analysis & interpretation of federal quality, performance and patient safety policy regulations

Institutional Review Board Member

Review and monitor clinical trials involving human subjects. Perform ethical review of research protocols & determine whether protocols comply with regulations

Co-Chair of ERAS Program

Lead a multidisciplinary team in the development of standardized clinical protocols to optimize perioperative care for oncology patients. Created metrics to assess program success



ZACHARY LOGAN

zlogan23@gsb.columbia.edu Management, Consulting Wesleyan University Middletown, CT BA, Economics, 2015

MONITOR DELOITTE, New York, NY Senior Consultant 2016 - 2021

Multiple client engagements including a niche product analysis for a midsize biopharma, in which we l ed market analysis and competitive landscape breakdown of Hematology market entrant; delivered insights for commercial resource requirements and profitability analysis

INTERNAL STRATEGY GROWTH MARKET OFFERING ASSESSMENT: Conducted market research and CEO surveys to develop framework for enterprise recovery from COVID-19; work resulted in new engagement and \$50M+ in projects sold

SHARED SERVICE ANALYTICS EVALUATION FOR BIG PHARMA: Crafted in-depth weighted evaluation model to test analytical capabilities of vendors as part of a shared-service detailed design phase; model used by client to select partner

LARGE-CAP PHARMA STRATEGIC PROJECT LAUNCH SUPPORT: Developed launch timeline and provided support for multibilliondollar product launch which ensured launch adhered to timeline, reducing time to market over 50%

MASSACHUSETTS GENERAL HOSPITAL Boston, MA Student Intern at Yawkey

Electrophysiology Clinic 2013

Spearheaded patient data project to organize EKG data; resulted in more informed treatment recommendations. Collaborated with research team of physicians to find insights from cardioimplant data of new devices



ANDREW LOGERFO

alogerfo23@gsb.columbia.edu Venture Capital / Private Equity & Management

Georgetown University Washington, DC BA, Government 2014

HEALTHCARE ROYALTY PARTNERS Stamford, CT Summer Investment Associate 2022

Evaluated structured financings and royalty acquisition / revenue interest transactions across the late development- / early commercial-stage biopharmaceutical sector

Responsibilities included deal structuring, due diligence, commercial forecasting, and financial modeling & analysis

BMO CAPITAL MARKETS New York, NY Vice President, 2020 - 2021

Advised management teams of public and private companies across the healthcare industry on financing and strategic initiatives

Collaborated with group leadership on day-to-day management of client relationships and development of new client acquisition strategies

Implemented and led efforts to align group-wide strategy and facilitate efficient utilization of team resources across capital markets and industry coverage groups

Oversaw mentorship and training of 15-member junior team

Senior Associate, 2017 - 2020

Executed equity, debt, and M&A transactions totaling over \$5B in aggregate value

Managed key transaction workstreams including drafting of prospectuses and marketing materials, development of operating models and valuation analyses and due diligence



MARK LUNDQUIST

mlundquist23@gsb.columbia.edu Management, Strategy Weill Cornell Medical College New York, NY PhD, Pharmacology, 2012 University of Pennsylvania Philadelphia, PA BSE, Chemical Engineering, 2003

ALPHINA THERAPEUTICS New Haven, CT Associate Director 2022

Leading the development of novel therapies in cancer at a newly formed biotech focusing on synthetic lethality

KADMON, a Sanofi Company New York, NY Senior Scientist 2018 - 2022

Identified novel targets for therapeutic development in Immuno-oncology and fibrotic disease. Developed small molecule or biologic assets against novel targets and optimized assets from pre-clinical stage to the clinic

Designed and executed experiments for the development of pre-clinical data on novel therapeutics, which were then compiled into patent applications and IND filings

MEYER CANCER CENTER AT WEILL CORNELL New York, NY Instructor of Medicine 2014 - 2018

Headed academic research teams that published major articles detailing breakthroughs in cancer metabolism research in molecular cell, nature, and cell

Co-lead for the development and study of novel cancer treatments focusing on defects of cellular metabolism in breast cancer, in collaboration with an outside biotech firm which lead to its acquisition

2023 Mantry - Newfield



SHRIYA MANTRY

smantry23@gsb.columbia.edu General Management University of Pennsylvania Philadelphia, PA BS, Double Major in Biomedical Engineering and Economics 2017

PFIZER, New York, NY Marketing Associate 2022

Conducted end-to-end mapping of key opinion leaders (KOLs) on social media to prepare for global launch of lung cancer asset by prioritizing 15 KOLs with largest digital presence and developing recommendations to engage with them in following year

Spearheaded brand planning refresh for global lung oncology portfolio by surveying top 20 markets for upcoming marketing needs, identifying top 5 common priorities, and forecasting operating expenses for top 5 brand tactics under \$4M budget

Oversaw development and completion of a HCP-facing branded product infographic by defining concept, managing creative agency, and ensuring compliance with medical, legal, and regulatory requirements

PwC, New York, NY Senior Associate 2017 - 2021

Formulated a cross-portfolio COVID-19 response plan for a Top 10 Pharma client by modeling impact to sales forecast, conducting market research on HCP prescribing behaviors, and identifying "virtual" launch tactics for gastroenterology asset

Developed go-to-market strategy for cervical cancer asset based on insurance claims data analysis that maximized 95% of patient reach across 10% of prescribing HCPs; gained buy-in from CEO and Chief Commercial Officer



WILL McMINN

wmcminn23@gsb.columbia.edu Venture Capital / Private Equity University of California San Diego San Diego, CA BA, International Studies & Business, 2018

MEMORIAL SLOAN KETTERING New York, NY Investment Intern, 2022

Created digital health thematic investment strategy, including a portfolio and MSK-wide exposure analysis; recommendations span the oncology direct investment pipeline, manager selection, and capability build with the office of technology development

Designed Israeli private equity and venture capital investment strategy, identifying opportunity sets at the convergence of emerging managers, evolving industries, and dynamic geopolitical considerations

Conducted diligence on private equity and venture capital investments, as well as oncology-related direct startup investments

BLUE NOTE THERAPEUTICS Los Angeles, CA

Business Development Manager, 2021

Completed digital health horizon scan; identified market trajectory and key players, and provided board of directors with strategic recommendations across corp. dev., R&D, and commercialization

Built near-term commercial strategy and capabilities; launched HCP promotional campaigns, and led sales calls with providers and payers, converting 8 clinical sites from leads to customers

AMGEN INC., Thousand Oaks, CA Interim Chief of Staff to GM, US Oncology Business Unit, 2020

Partnered with GM to design, implement, and measure progress of key commercial strategic priorities for 10 promoted products



ZACH MILLER

zmiller23@gsb.columbia.edu Technology, Entrepreneurship University of Southern California Los Angeles, CA BS, Accounting 2016

SALESFORCE, New York, NY MBA Intern - Business Value Services, Healthcare & Life Sciences May - August 2022

Outlined and measured financial benefit of 5 Salesforce solutions for 10 medical device customers, leading to \$900K in sales closed

Led strategic sales support at \$30B medical device manufacturer, collaborating across teams to build business case for new analytics solution (\$100M+ in benefits) that provided greater seller visibility into physicians' hospital relationships and diagnosis/payer mix

SESAME CARE, New York, NY MBA Intern - Partnerships January - May 2022

Identified 9 partner types (primarily distribution and marketing-focused); contacted ~150 potential partners

Pitched 10+ potential partners, leading to 1 partnership executed and 2 partnerships in-flight

DELOITTE CONSULTING Los Angeles, CA Healthcare Strategy Consultant 2018 - 2021

Constructed vision and strategy for digital at-home testing platform projecting 25% revenue growth by focusing on 5 products (i.e., tests for diabetes, kidney disease, etc.) and 2 customer segments

Built financial model for retailer's health and wellness business (i.e., retail health clinics, virtual health offerings) projecting \$20B of revenue and 19% IRR; used by C-suite to make investment in health and wellness



ARUN NAKHASI

anakhasi23@gsb.columbia.edu Management University of Alabama at Birmingham Birmingham, AL BS, Healthcare Management, 2015

EPIC SYSTEMS, Verona, WI Implementation Manager, 2018 - 2021

Supervised three implementation consultants in managing 5-15 hospitalemployed software analysts through 10-17 month/\$100-\$500k budget software implementations

Co-led an internal transformation of Epic's standard implementation process for Breast Imaging software, resulting in a 50% reduction in clientreported 'red flag' patient safety concerns, from 10 to 5 by end of 2019

Created new efficiency lead role within radiology department of 400 employees, responsible for improving the execution of all implementations of radiology software worldwide

Implementation Consultant, 2016 - 2018

Led teams of 5-15 software analysts over 15 months in completing comprehensive due diligence on health system's current-state processes and workflows, including executive interviews and data analysis

Coordinated training hundreds of radiologists, nurses, technologists, and ancillary staff and forecasted high-value radiology department P&L post-launch of Epic software to ensure revenue integrity

Forecast high-value Radiology department P&L post-launch of Epic software to ensure revenue integrity



ANDREA NAPOLITANO

anapolitano23@gsb.columbia.edu Business Development & Entrepreneurship

Columbia Law School New York, NY LLM, 2018 Università di Roma Tre

Rome, Italy MA in Philosophy, 2018

LUISS University Rome, Italy LLB, 2015

SERVIMED INDUSTRIAL

Rome, Italy Business Development Manager 2019 - 2022

Scouted partners, negotiated commercial agreements, advised clients in product pre-/post-launch phases, managed global network of distributors, oversaw IP processes, supported Supply Chain department in preparing production forecasts, identified marketing/customer care strategies with the Marketing department

Spearheaded expansion of international business; opened new distribution channels

Oversaw 140% increase in revenue, acquisition of 20+ stable international clients, entry into 30+ new markets, launch of five products, and release of three international patents

CLEARY GOTTLIEB STEEN & HAMILTON LLP Rome, Italy 2018 - 2019

Served cross-functional role in the M&A and Corporate Litigation departments. Advised on M&A, financing deals, corporate governance, and several complex commercial disputes. Drafted SPAs



LAUREN NEWFIELD

Inewfield23@gsb.columbia.edu Marketing, Business

Syracuse University Syracuse, NY BS, Advertising 2018

EVOKE, New York, NY Account Supervisor 2021 - 2022

Led 8 relationships with marketing partners at 5 pharmaceutical companies, ensuring strategic imperatives aligned with customer perceptions by analyzing market research, which helped organically grow business by 30% in 2021

Conducted quantitative competitive analysis comparing media performance for Oncology new business pitch which led to an additional \$5MM in client billings in 2021, making it the most profitable on the account

Managed and onboarded cross functional team of 12 junior account members, copywriters, designers, and strategists to ensure team understanding and adoption of key strategic initiatives and KPIs

Senior Account Executive 2020 - 2019

Oversaw customer-centric design and messaging flow for the first ever NASH patient education website. Within 1 quarter, the site grew 3x in unique website visits, CRM registrants, and patient information downloads

Led discussions between global partners and tech teams to ensure that all strategic initiatives were reflected on website launches. As a result, Evoke was awarded with more business in 2021, including a \$250k+ retainer fee

Leveraged quarterly analytics report to spearhead updates to a prescription adherence email stream. After optimizing, the click to open ratio rose to 30.4% in 2020- the highest ever since Evoke began working on the business

2023 Piracha - Rooney



FAWAD PIRACHA

fpiracha23@gsb.columbia.edu Management, Private Equity

St. John's University Jamaica, NY PharmD (Doctor of Pharmacy) 2016

KABAFUSION, Cerritos, CA Chief Clinical Officer 2019 - Present

Designed and implemented Present Oversee disease-specific program development (e.g., rare diseases, autoimmune blistering diseases, neuromuscular diseases, immunodeficiencies, solid organ transplant, etc.) for a \$750M+/year healthcare company

Spearhead development of new revenue streams in collaboration with biopharmaceutical manufacturers, physician investigators, and contract research organizations as it relates to clinical research services and clinical programs

REGENERON, Tarrytown, NY Pharmacovigilance/Risk Management 2016 - 2019

Co-led Risk Management activities (e.g., signal detection/management, benefit-risk evaluation, aggregate report authorship/review, etc.) for early and late-stage Immuno-Oncology (e.g., anti-PD-1; anti-LAG-3; anti-CD3/CD28; anti-PSMA/CD3, etc.) and Infectious Diseases (e.g., anti-RSV; anti-Ebola; anti-MERS, anti-Zika, etc.) programs

Led cumulative and interval data review and presentation for bi-annual and ad hoc Safety Monitoring Team (SMT) meetings to internal (e.g., clinical study team, senior management, etc.) and external (e.g., licensing partner, NIH, etc.) stakeholders



PRANAV RADHAKRISHNAN

pradhakrishnan23@gsb.columbia.edu Management, Business Development

Wayne State University Detroit, MI MS Industrial Engineering 2011 Anna University

Chennai, India BE, Mechatronics Engineering 2008

NOVARTIS, East Hanover, NJ Director, Operations, Launch and Business Development 2019 - Present

Steering 4 therapeutic areas to accelerate drug launches and optimizing established brands into the US Market, managing teams of 100+ people

BAYER, Raleigh, NC Global Principal North America & Latin America 2014 - 2019

Collaborated globally across all facets of operational excellence for North American/ LATAM region to boost quality and process optimization across the pharmaceutical businesses

GE, Houston, TX Operations Research Analyst 2012 - 2014

Transformed and mobilized process improvement teams to decrease defects and advance process workflows

US DEPT OF VETERANS AFFAIRS Detroit, MI Industrial Engineer 2010 - 2012

Executed vital process improvement projects to simplify procedures, reduce/ eliminate rework and boost efficiency



VIGNESH RAJENDRAN

vrajendran23@gsb.columbia.edu Sales & Marketing, Strategy University of Delhi Delhi, India MBA, Marketing & Strategy 2014 Anna University

Anna University Tamil Nadu, India B. Tech, Computer Engineering 2012

DANAHER CORPORATION Mumbai, India Country Commercial Manager 2016 - 2021

Led Sales and Marketing team across India, Bangladesh, and Sri Lanka to surpass growth targets; bolstered revenue to \$15M in 3 years at a CAGR of 9%. Exceeded revenue targets and expanded operating margins

Led Corporate Strategy for pricing. Provided Consulting input to key firm-wide processes and commercial initiatives (revenue and margin expansion)

Head of Diversity & Inclusion Council for India; implemented gender slate (50% representations of women in interviews)

SUN PHARMACEUTICALS Mumbai, India Senior Product Marketing Manager, Oncology 2014 - 2016

Led marketing initiatives for Oncology div; boosted prescription base by 14% -v- 3% plan by driving KOL adoption

Co-lead with Market Access and developed Payer Negotiation Strategies for inclusion of high deductible oncology products

Optimized business process to support brand performance through tracing prescription share and marketing ROI



DEVON RAYNOR

draynor23@gsb.columbia.edu Consulting, Strategy, Marketing

University of Pennsylvania Philadelphia, PA BA, Health & Societies 2015

PFIZER, New York, NY Strategy & Consulting Summer Associate Summer 2022

Led interviews and spearheaded workshops across Pfizer's Commercial Development (Comm Dev) and Research Unit (RU) teams to understand commercial viability, scientific feasibility, and prioritization of 50+ mRNA product pipeline opportunities

81QD, New York, NY Consultant, Strategy & Insights 2021

Identified and prioritized 200+ key physician targets and rolled out physician segmentation strategy to 50+ sales managers to streamline clients' commercial and medical targeting efforts, generating organic growth opportunities and \$400K in revenue

Associate, Strategy & Insights 2019 - 2021

Spearheaded first of its kind project using in-house Al-driven models to find patients with rare disease and support client marketing efforts; created new target list of 4,000 physicians, resulting in additional client work worth \$300K

Oversaw pilot project using claims data to assess disease journey for migraine patients, informing client payer strategy; leveraged successful case study to sell similar offering to another client for \$80K

HAVAS HEALTH & YOU New York, NY Strategic Planning Analyst 1 & A

Strategic Planning Analyst 1 & Analyst 2 2016 - 2018

Moderated brand development workshops to define brand positioning and messaging strategies for 10+ clients



ARTHAS ROBINSON

arobinson23@gsb.columbia.edu Entrepreneurship, Consulting

University of Delhi New Delhi, India BA, Business Economics 2014

CATEX HEALTH New Delhi, India Co-Founder & Director 2015 - 2021

Scaled business to \$500K+ revenue in 2020; developed four business models combining technology and clinical value to serve patients with noncommunicable diseases in both urban and remote regions of India

Created India's first "No Download" telemedicine system; spearheaded full product lifecycle from building product roadmap, mapping customer journeys, defining requirements, overseeing development, to launch and refinement

Improved patient compliance and post-operative outcomes of 36,000+ individuals; designed system UI/UX to provide protocol based personalized education, identified and integrated IoT devices into online platform for patient monitoring

Enabled 10,000+ patients in underserved areas in India, Africa and Middle East to access specialist doctors via telemedicine; setup 20 rural health centers by building local partnerships, marketed solution to CEOs of largest Indian hospital chains

Enrolled 100+ doctors to conduct video consultations; organized novel digital community health camps which allowed low-income patients to access specialist care

Directed a cross-functional team of 11 members across Operations, Technology, HR, Finance and Marketing to develop and launch new services, achieve product-market fit, streamline operations, drive sales and coordinate recruitment



BILLY ROONEY

wrooney23@gsb.columbia.edu Technology, Healthcare

University of North Carolina Chapel Hill, NC BA, Economics 2015

GOOGLE Solutions Consultant MBA Intern Summer 2022

Spearheaded organizational strategy and analytics projects for Google's gCare Display and Video Ads team to achieve measurable improvement in platinum clients' product satisfaction scores

DELOITTE CONSULTING LLP Senior Consultant 2018 - 2021

Led enterprise-wide strategy engagements to improve healthcare providers' business processes and customer experience offerings through technology optimization, operations transformation, and digital innovation

Operationalized cloud-based data analytics hubs with advanced reporting and visualization features for health system executives, clinical staff, and business operators to monitor KPIs in real time

Co-authored Deloitte's future healthcare provider automation and artificial intelligence eminence paper and formulated strategies for the firm's ConvergeHEALTHTM solution development, go-to-market approach, and value delivery structure

CLOUDMED (Triage Consulting Group Senior Associate 2015 - 2018

Drove comprehensive revenue cycle engagements for independent, regional, and national hospitals and health systems

Built intricate pricing and analytics tools to rapidly identify opportunities for revenue recovery and process improvement

2023 Rude - Tu



SAM RUDE

srude23@gsb.columbia.edu Management, Consulting University of Pennsylvania Philadelphia, PA BA, Economics & Political Science 2017

OPTUM INC. El Segundo, CA Launch Leadership Program Intern Summer 2022

Developed a new operating model and in-clinic pilot to more efficiently capture patient risk factors for Optum California, a value-based medical group serving >500K members in the LA area, in order to improve access and outcomes

L.E.K. CONSULTING New York, NY Consultant 2017 - 2021

Provided M&A and growth strategy consulting to Fortune 500, private equity, and middle-market clients in the healthcare services industry

Conducted 20+ engagements; sample project experience includes:

Developed 5-year strategy for the healthcare division of a Fortune 50 company; examined client data to assess performance of business lines relative to industry, informing prioritization of initiatives and overall strategic goals

Charted competitive strategy for selfinsured business of a payer with ~3M lives; calculated competitiveness of negotiated rates, analyzed claims data to delineate disadvantages and detailed next steps

Conducted multiple buy- and sellside due diligences for private equity sponsors spanning physician practice management organizations, healthcare IT solutions, and long-term care providers



HARRISON SHAPIRO

hshapiro23@gsb.columbia.edu Consulting, Strategy Tufts University, Somerville, MA BA, History, Finance, Econ, 2016

DELOITTE

Summer Associate, 2022 - 2022

Revamped the deal strategy for a major bank's healthcare practice, including creating go-to-market materials and planning an internal training session for senior bankers

Oversaw a junior consultant in developing a client-specific future of healthcare perspective

PACIFIC WESTERN BANK

AVP - Life Sciences Venture Banking 2020 - 2021

Collaborated with VC partners and healthcare startup executives to provide tailored debt financing

Led the Life Sciences team in securing PPP loans for 42 clients

BECTON DICKINSON

Audit Accelerator - Internal Audit 2018 - 2020

Led teams on operational / financial assessments of various sites, including the HQ of an \$800M business, to identify opportunities for process improvements and implement proposed changes

Partnered with the CRO to assess department's progress on key initiatives and create presentation materials for BOD reporting

Senior Analyst - Corp. FP&A 2018-2018

Performed financial analyses and developed presentation materials to communicate risks and opportunities to executive leadership as part of longrange company-wide strategy review

FLDP Analyst - Corp. FP&A / IR 2016-2018

Provided insights to company executives for earnings releases, internal reviews, and one-off scenarios, (e.g., \$100M divestiture)



EMILY SMITH

2018

esmith23@gsb.columbia.edu Strategy, Operations Georgetown University Washington, DC BA, Government and Spanish & Portuguese Studies

THIRTY MADISON New York, NY Summer Graduate Intern - Cove June - August 2022

Managed cross-functional profitability and accessibility initiatives for Cove, the largest migraine telemedicine clinic in the US

Built a profitability and demand forecast model to optimize the allocation of \$100,000 in monthly ad spend and the reorder of 40,000 wellness product units

Developed an implementation plan to deliver end-to-end Spanish language migraine care to patients

THE COHEN GROUP Washington, DC Senior Associate 2021

Led a team of seven to redesign a top-3 US hospital group's business development strategy in Latin America, leading to partnership agreements with three regional healthcare providers in the areas of digital health, physician training, and patient referrals.

Managed a twelve-person crossfunctional team to devise and implement a risk mitigation strategy for an \$11M laboratory investment in Mexico.

Orchestrated discussions between the head of Brazil's COVID-19 vaccination strategy and the president of a materials science company, presenting how the client's proprietary vials could optimize Brazil's vaccine distribution.



VISHAKA SRINIWASAN

vsriniwasan23@gsb.columbia.edu Consulting, Strategy University of California, Los Angeles Los Angeles, CA BS, Computational Biology 2016

KEARNEY New York, NY MBA Summer Associate 2022

Built the first turnaround time (TAT) dashboard to track patient lifecycle from referral to drug dispensation (for a \$3B US infusion pharmacy client) identifying that only 20% of client's ~400 monthly chronic patient referrals met TAT target during onboarding process

AMGEN

Thousand Oaks, CA Sr. Associate, Enterprise Analytics 2019 - 2021

Selected to lead upgrade of existing clinical infrastructure to new industry standard within a 4-month delivery timeline against an ongoing trial; efforts led to FDA approval of first treatment for an "undruggable" lung cancer mutation

Managed data migration of 45 clinical trial study designs to new model, affecting 31 business processes such as subject enrollment, and study execution, leading to accelerated approval of LUMAKRAS in under 28 months (industry record)

Constructed spend summary dashboard of Amgen's \$57M technology budget to accelerate approvals and resource allocations for 14 projects under COVID-related constraints; presented portfolio re-prioritization strategy to CIO and team to gain buy-in

Associate, Research Informatics 2016 - 2019

Spearheaded data curation efforts across therapeutic research areas to build and launch critical scientific data search tool



LARRY TANG

ltang23@gsb.columbia.edu Healthcare, Technology

University of Pennsylvania, Wharton Philadelphia, PA BSc, Economics, 2014

BOLT FINANCIAL, San Francisco, CA Product Management Intern Summer 2022

Formulated B2B checkout product strategy; identified 37 B2B merchants worth \$650M+ in GMV; audited 10 competitor products; developed MVP roadmap

Led checkout UX refresh efforts, executing 52 'polish' items

Spearheaded three A/B experiments on checkout & login navigation; reduced latency by 11% and improved login success by 4%

HEARST HEALTH, New York, NY Corporate Development Associate 2019 - 2021

Established M&A strategy for two healthcare software businesses, sourcing and evaluating ~150 targets and partnerships worth \$30M+ in fiveyear revenue

Managed workstream requirements, conducted customer research, evaluated product-market fit, and prepared financial models for acquisitions of \$500M plan benefits software platform and \$1.3B patient referral software provider

STEPSTONE GROUP, New York, NY Private Equity Associate, 2017 - 2019

Performed financial modeling and company & industry research; managed transaction processes, and earned approval for 14 investments totaling \$22B in deal size and \$1.2B in equity invested.

Collaborated with data science team to design and launch web-based portfolio analytics platform used to win firm's largest client.

AULDBRASS PARTNERS New York, NY Financial Analyst 2014 - 2017



YUXI TU

ytu23@gsb.columbia.edu Investment Management & Private Equity

University of Hong Kong Hong Kong, China BS, Economics & Finance 2016

ICBC INTERNATIONAL INVESTMENT MANAGEMENT Hong Kong, China Senior Associate, Industry Investment 2019 - 2021

Assessed and executed investment opportunities across biotech, pharma, medtech, healthcare services, HCIT, CDMO sectors

Monthly evaluated 20+ clinical-stage biotech and innovative Medtech companies, led key product due diligence including literature review, expert interviews, competitive landscape analysis, policy analysis, and built disease-based risk-adjusted DCF models

CHINA RENAISSANCE SECURITIES Hong Kong, China Equity Research Associate 2018 - 2019

Assisted lead healthcare analyst to ramp up research coverage in China CRO/Hospital/Biotech sectors, received massive client requests thereafter

J.P. MORGAN Hong Kong, China Investment Banking Analyst

Investment Banking Analys 2016 - 2017

Collaborated directly with senior bankers to compile discussion/ marketing materials and participated in IPO, M&A, and debt issuance deals

2023 Uthman - Yao



TOLANI UTHMAN

tuthman23@gsb.columbia.edu Finance, Investment Management

University of Chicago Chicago, IL BA, Economics, 2016

PURA VIDA INVESTMENTS, LLC New York, NY MBA Intern, 2022 - Present

Conduct valuation analyses and meetings with portfolio companies' management to generate value for investors

THE GOLDMAN SACHS GROUP, INC. New York, NY Summer Associate, GIR 2022 - 2022

Completed three-statement model & valuation of a company in the Life Science Tools & Diagnostics sector

Delivered a stock pitch & thematic sector trend presentation to Investment Review Committee (IRC)

Wrote and had published note summarizing key highlights following a 2Q22 corporate earnings call

BECTON, DICKINSON, AND COMPANY Franklin Lakes, NJ Analyst, Commercial Operations 2017 - 2021

Oversaw pricing & membership operations for 32 Self-Distributor client accounts (\$475M+ revenue) across five national Group Purchasing Organizations

Functioned as liaison among 30+ associates across multiple levels and teams, leading biweekly cross-pillar calls and directing all communications pertaining to \$40M account

PARKEAST MEDICAL SERVICES Brooklyn, NY Business Development Associate 2016 - 2017

Developed Excel database to maintain thousands of patient records and streamline registration/check-in processes



XINYING YAO

xyao23@gsb.columbia.edu Investment & Consulting

University of Virginia Charlottesville, VA BS, Commerce 2017

CBC GROUP

New York, NY Summer Investment Associate 2022 Summer

Reviewed over 5,000 potential opportunities with late stage assets and assessed their market potential in Asia, successfully advanced 5 targets to the investment committee for review

Conducted due diligence research on products within fungus infection, CAR-T and NK therapies, understood industry trends, competition, and newest development updates

Built forecast model and brand strategy for our holding company within the cosmetic surgery market in the US based on analyst reports and KOL interviews

NAVIGANT CONSULTING (GUIDEHOUSE CONSULTING) New York, NY Consultant 2017 - 2021

Brand strategy for a clinical-stage ophthalmic biopharmaceutical

ophthalmic biopharmaceutical company looking to identify the disease focus for a novel micro-dose eyedrop dispenser in late-stage development

New product entry for a \$4B multinational French pharma company to launch a novel injectable drug that treats a complex unexplained allergy disease, chronic idiopathic urticaria

2024 Adebayo - Bapat



IFE ADEBAYO

iadebayo24@gsb.columbia.edu Finance

Tufts University School of Medicine Boston, MA MPH, Health Services Management & Policy, 2017

Tufts University Medford, MA BA, Economics & Community Health 2016

PLUM ALLEY INVESTMENTS New York, NY Kapor Capital Summer Fellow Summer 2022

Analyzed investment opportunities and developed investment memos to aid in the success of technology and healthcare startups in their Series A funding

ARTISAN HEALTHCARE CONSULTING Engagement Manager 2017 - 2022

Drafted and presented new project proposals as well as staffed and managed 4-6 concurrent projects ranging from product sales forecasts to portfolio prioritization to support the commercial growth of biotechs and pharmaceutical companies

Created three licensing revenue models to advise a multi-billion dollar pharmaceutical company on key revenue streams and aid in their clinical development strategy

Founded the Diversity, Equity, and Inclusion Initiative, dedicated to creating a collaborative and inclusive workplace via policy and recruitment changes; annual budget of \$50K and a team of 12 employees



PALAK BAJAJ

pbajaj24@gsb.columbia.edu Marketing, Strategy

Carnegie Mellon University Pittsburgh, PA BS, Chemical Engineering & Biomedical Engineering, 2018

PUTNAM ASSOCIATES New York, NY Senior Associate Consultant, 2022 Associate Consultant II, 2020 - 2021

Identified enhancements for a target product profile for a first-in-class medical device use alongside bladder cancer immunotherapy by leading 70+ urologist-oncologist interviews, and presented 6 profile-enhancements to brand lead VP

Assessed knowledge gaps causing limited diagnosis of osteogenesis imperfecta across 5 different physician segments by leading 100 quant and 20 qualitative interviews to develop mid-sized biotech clients' HCP disease education campaign

Forecasted future opportunity for biosimilar pegfilgrastim OBI for top 5 pharma client using excel, integrating HCP/payer insight

Built a gross-to-net calculator incorporating discounts from 5 key channels and hypothesized competitor bundling discount by iterating with senior director of top 5 pharmaceutical company to formulate pricing & bundling strategy for blockbuster vaccine

ELI LILLY AND CO, Indianapolis, IN Process Control Engineer, 2018 - 2020

Devised automation changes for a capital project that reduced water consumption by 260,000 liters per product campaign, increasing sustainability; awarded the Global Health, Safety, and Environmental Excellence award

Designed automation changes for a capital project that decoupled two tanks and led to a 33% reduction in step cycle time



AVNI BAPAT

abapat24@gsb.columbia.edu Healthcare Technology The Ohio State University Columbus, OH BS, Neuroscience 2016

PRICEWATERHOUSECOOPERS New York, NY Senior Associate 2019 - 2022

Led data analytics team of 5 junior associates to audit PBM rebate processing for 13 major pharmaceutical companies, identifying \$400K in potential cost recoupment for clients from a \$1.5M total project worth

Developed Tableau dashboard solutions for pharma clients to identify opportunities to reduce 340B drug spend. Collected client feedback leading to development of KPI features resulting in \$80K of recurring annual firm revenue

Elected as co-chair for the New York Advisory Committee overseeing planning of 30+ connectivity and development activities between for over 2,000 Associate-level staff with a \$100k annual budget

CARDINAL HEALTH Columbus, OH Senior Analyst, Analyst 2016 - 2019

Partnered with cross-functional database administrators from 7 different business units to identify and integrate data to serve as a singlesource of truth for sales performance, financial reporting, and targeting of ~3000 SKUs across 4,000 hospitals

Solicited buy-in from directors of sales, finance, and medical product managers to adopt self-service dashboard resulting in a 60% annual reduction of ad-hoc requests to the Analytics Department

2024 Besnainou - Doran



SARAH BESNAINOU

sbesnainou24@gsb.columbia.edu Strategy, Operations

University of Pennsylvania Philadelphia, PA BA, Biological Basis of Behavior 2016

FLATIRON HEALTH New York, NY Engagement Manager, RCM 2018 - 2022

Led a team of 4 in managing account operations for Flatiron's largest RCM client

Managed new provider and new specialty implementations and provided payer contracting analytics, fostering the client's continued growth; client's revenue grew from a monthly average of \$25M in 2020 to \$42M in 2022

Created the framework around Accounts Receivable (AR), Denials monitoring, and Payer Escalations for executive RCM clients, resulting in over \$5M in settlements or claims reprocessing and a reduction in AR 120+ from 9% to 5% in two years

Led weekly and monthly revenue cycle metric reporting, including creating the reports with Excel, SQL, Microsoft Access, and Tableau, generating the insights, and presenting operational improvement opportunities to the client's C-suite executives

INTEGRA PARTNERS New York, NY Business Analyst 2016 - 2018

Analyzed claims payment data to improve cash flow through payer escalations; over \$6M impact on revenue

Defined pricing models to generate additional revenue opportunitiesannualized opportunities of over \$45M



ROSS BROWN

rbrown24@gsb.columbia.edu Management, Consulting Washington University in St. Louis St. Louis, MI BSBA, Economics/Finance 2018

BOOZ ALLEN HAMILTON Washington, DC Federal Consultant 2018 - 2022

Spearheaded development, execution and adoption of change management strategies for 150+ Veteran Affairs hospitals, resulting in 10% reduction in safety events enterprise-wide

Developed and implemented logistics management metrics tracking system to measure quality of healthcare and drive overall cost reduction for key decision makers; quality of healthcare metrics have increased 10% to date

Designed and implemented standardized processes and reports to track and analyze the logistics of COVID-19 vaccines across 25 military hospitals, reducing overall wait time by 15%

Collected and analyzed feedback from over 5,000 U.S. Air Force medical members via surveys and stakeholder interviews to deliver cost effective recommendations that improved client's communication strategy

Drafted, reviewed, and submitted a ~50-page publication on client's high reliability healthcare practices that shaped work culture; publication was accepted into the Defense Technical Information Center



BRIDGET BUTTERFIELD

bbutterfield24@gsb.columbia.edu Technology & Strategy University of California, Los Angeles Los Angeles, CA BA, Communications 2017

TEBRA New York, NY (remote) Strategic Partnerships Manager 2019 - 2022

Led key partnerships with large cap medical distribution and medical device companies, generating \$4.96M in annual recurring revenue. Designed and executed go-to-market, doubling the partner pipeline and unlocking new customer segment

Negotiated new partner agreements, working cross-functionally with internal and external legal, operations, and finance teams, secured partner commitment to deliver over \$800K in additional annual revenue via new specialized partner team

PATIENTPOP

Los Angeles, CA Associate Channel Manager 2018 - 2019

Managed partnership and end-to-end sales process with key medical device partner, producing \$1.09M in annual recurring revenue. Delivered guidance on leveraging digital marketing for patient acquisition (SEO, social media, reputation management, website schema) to audiences of 200+ medical professionals



KATE COLLINS

kcollins24@gsb.columbia.edu Venture Capital / Private Equity, Strategy Union College Schenectady, NY BA, Economics & English, 2016

DELOITTE CONSULTING New York, NY Senior Consultant, 2021 - 2022 Consultant, 2019 - 2021

Led Functional workstream for long-term financial planning system implementation for \$14B Global MedTech client and was responsible for bridging gap between tech and business teams during all client conversations and deliverables

Drove end-to-end execution of System Integration Testing and User Acceptance Testing phases for 20+ cross-functional stakeholders, leading to the successful closure of 1,000+ tests related to new system design and business applicability

Owned overall project status across 6 client / internal workstreams and facilitated team's relationship with senior clients on an ongoing basis for M&A project supporting \$6.5B divestiture of Fortune 100 Multinational Pharmaceutical

GENERAL ELECTRIC Financial Management Program 2017 - 2019

Led Operational Expenditures (OpEx) planning & forecasting and headcount tracking for 200+ GE Treasury employees

Managed Supply Chain financials for ~\$75M business, while executing the planned closure of manufacturing plant with 100+ employees and transfer of work to third party

Constructed a Foreign Exchange on Working Capital model that assessed rate impacts on cash, ultimately identifying a ~\$33M cash savings opportunity due to FX rates



SIMONE COUNTS

scounts24@gsb.columbia.edu Strategy & Consulting Howard University Washington, DC BS, Health Management 2018

CVS HEALTH WORKFORCE INITIATIVES Business Development Manager 2021 - 2022

Developed a five-year business development strategy to increase partnerships and training programs by 15% each year

Led a career development program to support children with incarcerated parents and increase the number of pharmacy technicians in New York city

Assisted with the implementation and design of a salesforce database to track 1400 partnerships

AETNA BETTER HEALTH OF NEW YORK Business Operations Project Manager 2019 - 2021

Collaborated with executive team to create a medical benefit ratio strategy to reduce member expenditure by 5%

Onboarded a software solutions vendor to drive efficiencies within claim processing and provider auditing

Executed a retention strategy to improve member communications and benefits offered which resulted in retaining 85% of membership

AETNA BEHAVIORAL HEALTH Product & Strategy Consultant, 2018 - 2019

Implemented marketing strategies for National Suicide Prevention Week to drive awareness and promote resources to 3,000 members

Created a database for senior leadership to store over 85 market trend publications and summarized content in monthly newsletter



EMILY NEWELL DORAN

edoran24@gsb.columbia.edu Finance & Strategy Washington & Lee University Lexington, VA BS, Biology, 2016

DELOITTE CONSULTING, LLP Philadelphia, PA Senior Consultant, 2021 - 2022 Consultant, 2019 - 2021

Spearheaded enterprise-wide strategy development for portfolio management and clinical innovation focused pilots at Fortune 500 Health Plan Client through prioritizing cost of care savings while reporting to CMIO, facilitated 750k of firm add-on sales.

Served as primary point of contact for 10 workstreams while developing diversification strategy for a new business offering in virtual pharmacy space, projected 50 million prescriptions to use virtual model by 2025.

Coordinated internal initiative for hyper scaling of firm's Life Science and Healthcare sector to grow CAGR from 8-10% to 14-16%, interviewed and presented to Life Science and Healthcare firm leaders to document investment asks and projected ROI.

FRONTLINE EDUCATION Project Manager, 2018 - 2019

Executed over 200 implementation projects / upgrades of Frontline Education's Insights Platform, consulting school administrators for required inputs and providing action plans for clients. Redesigned implementation workflow and reduced implementation length by 50%.

EPIC SYSTEMS

Implementation Consultant, 2017 - 2018

Advised two mid-sized hospitals on system and project level support in addition to operational analysis of Epic best practices to meet project deadlines and objectives with on time and on budget go-lives.

2024 Elbardicy - Kauffman



YUSSRE ELBARDICY

yelbardicy24@gsb.columbia.edu Project Management & Consulting

College of William & Mary Williamsburg, VA BS, Mathematics, 2016

EPIC SYSTEMS, Madison, WI Consultant, 2019 - 2022

Managed a cross-functional team in building, validating, and training clinical content at multi-hospital systems across the US

Co-led Data Collection arm of Equitable Care workgroup, helping organizations optimize race, ethnicity, and language (REaL) data collection by sharing research and proven best practices from other organizations

Application Manager, 2018 - 2019

Designed, implemented, and trained solutions that promote seamless communication of data between Epic and third party systems in hospitals in the US, Lebanon, Australia, the UK, and Singapore

Developed and implemented REDLetr, a clinical data capture tool and dynamic research database that facilitates clinical research trials and integration into the electronic health record for 1500+ patients a year

Contributed to project scoping by prioritizing features and analyst allocation to subprojects to best meet needs of project goals

Application Coordinator, 2016 - 2018

Collaborated cross-functionally with engineering, legal, and implementation to design country-specific workflow features

Oversaw the Physician Advisory Council at AUBMC, chaired by the Chief of Staff to guide physicians in over 100 policies

Founded the Employees of Color workgroup now with over 100 members that fostered community and championed company-wide initiatives



JAKE ELICH

jelich24@gsb.columbia.edu Purdue University, West Lafayetta, IN BA, Economics, 2017

MTS Health Partners, New York, NY Investment Banking Summer Associates, 2022 - 2023

Played an important role on the firm's advisory team, supporting an appropriately staffed team in a broad range of transactions including; mergers, acquisitions, divestitures, restructurings, royalty monetizations and capital markets transactions

ZS, Philadelphia, PA Associate Consultant, 2019 - 2021

Coordinated a global ZS team of nine members to advise a client on an international licensing deal, conducting product valuations and research for 11 countries

Supported diligence on Japan's healthcare market and drug pricing, supporting the client in finalizing their \$500M+ licensing deal with a Japan-only affiliate: the largest such deal in the past 10 years

Developed the US and EU forecast for a potential blockbuster launch product; results have been referenced in industry publications, news articles and investor calls, used for resource planning, and contributed to the client's \$1.5B European licensing deal

Designed a business structure and go-to-market hiring/investment timeline for launching a client's first cardiovascular drug; ~200-250 employees will be hired with \$1.8B in budgeted expenditures

Assessed a client's copromotion agreement efficacy for a ~\$700M neuroscience drug via salesforcerelated analytics; identified and implemented a solution to increase profits by up to 5% (~\$35M) via improved partnership salesforce planning efficiency



MARTIN FORNELLA

mfornella24@gsb.columbia.edu Technology

University of Montevideo Montevideo, Uruguay Undergraduate Degree in Law, 2013

ROCHE, Montevideo, Uruguay Head of License to Operate 2020 - 2022

Managed the License to Operate division, a team of ten comprised of Legal & Compliance, Drug Regulatory Affairs, Quality (GxP and non-GxP) and Safety at Roche Uruguay, Bolivia, and Paraguay, leading the approval process of new molecules in three markets

Prepared and submitted a proposal to the Uruguayan government, partnering across several Departments, to create an unprecedented value-based purchasing program that led to the provision of a rare disease therapy for 80+ pediatric patients worth \$6 M/year

Spearheaded the legal business case (i.e. cost-benefit analysis, risk assessment) to set up a new corporate entity in Paraguay with expected revenue of \$2M/year, presented insights and recommendations to executive leadership to support decision making

Head of Legal & Compliance 2018 - 2019

Advised Pharma, Diagnostics and Diabetes Care groups, and other Roche global partners on regulations and industry guidelines

Innovation Tax & Trust Legal Services Manager, 2013 - 2018

Led legal division and oversaw all legal, corporate, and fiduciary work of its three offices, managing the set-up and development of asset protection, tax saving and estate planning international structures for 30+ clients from eight countries



ALEXANDRA (ALLIE) GERBER

agerber24@gsb.columbia.edu Strategy, Business Development

Dartmouth College Hanover, NH BA, Anthropology & Health, 2018

PROGYNY, New York, NY Business Strategy & Analytics Associate 2019 - 2022

Analyzed and developed over 850 financial proformas, network provider distance reports, and analyses mapping Progyny's network to patient's current providers boosting sales close rate from 15% to 50%

Built a cross functional dashboard with the account management, implementation, and finance teams to analyze workflows to ensure teams met all reporting deadlines and deliverables for clients resulting in a 95% compliance rate

Led end-to-end design, development, and implementation of a report looking at the Progyny's provider footprint relative to customer locations in a new region to illustrate the 94% reach of the new program

Partnered with sales executives to support prospecting efforts and presented data driven analyses showcasing Progyny's expected costs and utilization generating \$11M of possible revenue

Researched market leaders in mental and women's health to evaluate business development opportunities as part of three-year growth strategy presented to Board of Trustees for future planning

COLLECTIVE HEALTH, San Francisco, CA Member Advocate 2018 - 2019

Navigated complex healthcare inquires for members by utilizing research on diseases, internal knowledge bases and collaboration with external partners to improve healthcare experience for patients



LINGXI HUANG

lhuang24@gsb.columbia.edu Finance

Hong Kong University of Science & Technology, Hong Kong MSc, Investment Management, 2017

Southwestern University of Finance & Economics, Dual degrees in BS & BEcon, Math & Applied Math

FWD GROUP, Hong Kong Group Treasury Director, 2021 - 2022

Restructured existing ~ \$3B bonds to optimize group capital structure, and constructed 5y financing and capital plan to control group's leverage ratio given rapid business expansion

Set up a \$10B medium-term note program and arranged other debt raising initiatives to diversify credit investor base

Initiated the group's first-time investment-grade ratings and defended 6 subsidiaries' credit ratings to lower financing costs

CHINA TAIPING LIFE INSURANCE Credit Analysis Lead, 2019 - 2021

Identified issues in credit approvals and proactively streamlined the firm's credit evaluation process by constructing 8+ industry-specific credit memos, resulting in a fast-tracked promotion to managing a new team of 3 analysts

Supervised fundamental credit analysis of ~ \$5B bond portfolio of 80+ companies, focusing on investmentgrade property developers and financial institutions' perpetual bonds

Vice President, Investment Management Department, 2018 - 2019

Evaluated and executed a total of ~\$300M credit investments

Initiated and researched new investment asset classes in private credit, focusing on aircraft leasing, CLOs, & mezzanine debts

SAS INSTITUTE, Hong Kong Business Solutions Manager, 2017 - 2018

Generated \$4M+ annual revenue in a new segment by structuring quantitative risk solutions for leading financial institutions



MICHELLE KAUFFMAN

mkauffman24@gsb.columbia.edu Product & Strategy, Health Insurance

Barnard College, Columbia University New York, NY BA, Sociology, 2017 Minor, Chemistry Pre-Medicine Program

IBM CONSULTING New York, NY 2017 - 2022

Senior Managing Consultant, 2022

Directed vision and strategy of patient access solutions for Fortune 50 Biopharma Co. to bridge gap in Schizophrenia patient care across private and public actors to improve patient experience and medication adherence projecting \$50M+ incremental and new revenue

Managing Consultant, 2021 - 2022

Led creation and implementation of New York State's COVID-19 Vaccination Credentials, the Excelsior Pass, surpassing credential usage goals with 6M credentials issued within 6 months; awarded Fast Company's Best UX Design (2021) and IBM's Innovation Award

Spearheaded development of an IBM AI Product for COVID-19 Credential Validation, identifying target users and overseeing client sales, resulting in offering utilization at 5 unique clients, across 3 countries, within 1 month of product creation

Senior Consultant, 2019 - 2020

Designed and launched Patient and Provider Portals for a Fortune 50 Life Sciences Co. yielding \$32M in client revenue and \$12M in client savings, annually

2024 Keating - Li



RYAN KEATING

rkeating24@gsb.columbia.edu Strategy & Operations, Healthcare

University of Pennsylvania Philadelphia, PA BA/BSN, Spanish/Nursing 2014

NEW YORK-PRESBYTERIAN, CORNELL MEDICAL CENTER New York, NY Certified Registered Nurse Anesthetist, Department of Anesthesiology 2019 - 2022

Administered general, regional, and local anesthesia to 2,000+ pediatric and adult patients over a 3-year period

Conducted in-depth preoperative interviews and synthesized patient information to develop and implement tailored anesthetic plans based on patient-specific medical history, medication regimen and surgical plan

Collaborated with interdisciplinary teams of surgeons, pharmacists, social workers, and administrators to navigate patient through perioperative period

MEDSTAR GEORGETOWN UNIVERSITY HOSPITAL Washington, DC Registered Nurse, Pediatric ICU 2015 - 2017

Treated and cared for critically ill patients while staying attuned to changes in patient condition and administering medications as indicated

Worked closely with patients and families to provide education and emotional support



STACY KRAMER

skramer24@gsb.columbia.edu Social Enterprise, Strategy

Northwestern University Evanston, IL BA, Psychology 2008

GRASSROOT SOCCER, New York, NY Director of Marketing & Business Development, 2017 - Present

Global adolescent health non-profit reaching +18M since 2002

Lead organizational go-to-market strategy across U.S, Europe, and Africa, including generating institutional revenue, communicating impact, marketing programs and products, and driving expansion into new health areas

Lead business development in securing over \$30M to reach more than 5M youth across Africa since 2017 from U.S. government, foundations, and corporate funders

Oversee communications, marking, and thought leadership to showcase organizational expertise in global adolescent health

JOHNSON & JOHNSON New Brunswick, NJ Managar, Global Community J

Manager, Global Community Impact 2015 - 2017

Managed portfolio of women's empowerment and maternal/child health philanthropic partnerships, including a 5-year, \$30M initiative on newborn survival with the Canadian government and leading international non-profit partners

RABIN MARTIN, New York, NY Associate, 2013 - 2015

Advised pharmaceutical clients on strategies, communications, programs, and engagement around corporate citizenship, global health, access to medicines, and financing.

Led team advising pharmaceutical company on corporate responsibility strategy for HIV treatment program



MORGAN LATAILLADE

mlataillade24@gsb.columbia.edu Operations, Technology

Johns Hopkins University Baltimore, MD Master of Biotechnology Enterprise & Entrepreneurship 2021

University of Virginia Charlottesville, VA BS, Biomedical Engineering 2017

GENENTECH San Francisco, CA Process Engineer 2019 - 2022

> Oversaw end-to-end drug manufacturing process readiness by defining processing steps and parameters, selecting appropriate materials, and resolving real-time processing issues, resulting in an average yearly production yield of 110 runs with >90% of runs having on time delivery to patients and no discrepant technical processing events

> Coached manufacturing and quality personnel through technical troubleshooting of production process and quality issues, resulting in the prevention of production run loss valued at \$250K - \$2.5M per run

> Led cross-functional team of eight individuals across Quality, Development and Engineering on a ten-month project to meet demand for accelerated Phase I clinical trial by validating a novel drug container component and associated equipment for plant use

Operations Rotational Development Program Analyst, 2017 - 2019

Led process and system optimization projects across 4 departments within the Technical Operations division (Innovation, Regulatory, Development, and Manufacturing Science and Technology)



ERIN LAUGHLIN

elaughlin24@gsb.columbia.edu Healthcare, Pharmaceutical

Boston College Chestnut Hill, MA BA, Psychology 2017

GUIDEHOUSE Chicago, IL Senior Consultant 2021 - 2022

> Conducted primary research with over 40 doctors and patients to create a direct-to-consumer (DTC) strategy to increase testing for a genetic blood marker that is a risk factor for cardiovascular disease

Constructed a launch guide with strategic and tactical recommendations across Marketing, Market Access, Medical, Legal, and other key launch functions for launching in oncology, used by 20+ oncology launch teams

Constructed a strategic brand plan by conducting primary research with patients, doctors, and payers and synthesizing secondary research for a pre-launch asset in gastroenterology

CAPGEMINI INVENT Chicago, IL Consultant & Senior Consultant 2018 - 2021

Led launch planning efforts for an overactive bladder drug by 1) interfacing bi-weekly with functional teams to track launch activities and identify/address launch risks; and 2) preparing for and leading four crossfunctional launch readiness review sessions

Developed an innovative brand strategy and tactical execution plan with an extensive market analysis for leading CNS product

Designed a 10-year Lifecycle Management (LCM) plan by synthesizing cross-functional team feedback for executive leadership for a leading CNS product



BENJAMIN LEVINE

blevine24@gsb.columbia.edu Healthcare Private Equity

Wake Forest University Winston-Salem, NC BS, Finance 2018

GREAT POINT PARTNERS Greenwich, CT Analyst, Associate, Senior Associate 2018 - 2022

Manage deal execution work-streams including industry and business diligence, financial modeling, oversight of third-party vendors, and presentation of investment materials to investment committee

Collaborate with the Chief Financial Officers across four portfolio companies to supervise weekly and monthly financial performance, set quarterly and yearly budgets, and evaluate acquisition opportunities

Train incoming Analysts and Interns on financial modeling and business development, and direct orientation programs

Lead research into new sectors within life sciences and assess these sectors as areas for investment. Developed investment theses around Microbiome, Commercialization Services, Sterile Fill/ Finish, and Lyophilization

Generate platform investment opportunities for the firm to invest in, with a focus on entrepreneur-owned businesses in the biopharmaceutical supply chain

SELECT DEAL EXPERIENCE:

JPA Health (GPP IV) American Surgical Professionals (GPP I) Axiom Real Time Metrics (GPP III) MLM Medical Labs (GPP III)



KEVIN LI

yicLi24@gsb.columbia.edu Venture Capital / Private Equity, Investment Management

Bowdoin College Brunswick, ME BA, Economics & Mathematics, 2018

CHARLES RIVER ASSOCIATES Boston, MA Life Sciences Consulting Associate 2018 - 2022

Managed 3+ projects for leading pharmaceutical and biotechnology companies; led client communication, prepared stakeholder presentations, and coordinated responsibilities among Analytics, Market Research and Business Consulting teams

Designed and facilitated 5+ client strategy workshops for crossfunctional leadership teams, including competitive simulation, digital transformation, opportunity assessment and brand planning

Piloted the organizational restructuring effort for a \$4B+ US pharmaceutical company through deep engagement with C-level executives and benchmarking research on competitors; client's stock price climbed 70% in the year after project conclusion

Identified inefficiencies in client analytical processes and devised a Power BI data visualization dashboard that automated revenue tracking for \$340M in client assets and performance tracking of 50+ sales representatives, resulting in 90% time savings

Implemented a Power BI dashboard that delineated patient distribution in the US for an ultra-rare disease based on medical claims analytics, which uncovered an \$85M+ annual revenue opportunity for client's early-stage clinical asset

Spearheaded business development efforts with key Life Sciences accounts that directly led to 3+ subsequent engagements and \$1M+ in new project bookings

2024 Liu - Patil



CHI LIU

chiLiu24@gsb.columbia.edu Consulting, Strategy

University of Waterloo, Canada BS, Computing & Financial Mgmt. 2014

BLOOM BURTON SECURITIES INC. Vice President, Healthcare Investment Banking 2016 - 2022

Interfaced with clients/investors and led 3 analysts to manage full deal lifecycles on \$3B+ of completed transactions (equity/debt and M&A)

Advised pharma client's \$55M acquisition of local competitor and enabled \$6M of interest savings by leading 4 rounds of negotiations with private credit investors to relax financial covenants on a \$32M acquisition debt financing package

Spearheaded new royalty-for-equity deal framework when advising R&D institution's \$45M sale of royalty interests in Phase 2 drug candidate to Nasdaq-listed biopharma, resulting in improvement in client's deal value capture by +30% vs. 3rd-party valuation

Represented firm at industry events including sitting on a panel with 5 other CEOs and VC executives to discuss health science IPO trends for live audience of ~100

Interviewed 100+ students in oncampus recruiting and hired and mentored 14 for internships; trained 10 junior bankers on job-related skills and industry knowledge through weekly ad-hoc workshops

MANULIFE FINANCIAL CORP., Canada Associate, Treasury Finance 2014 - 2015

Developed financial models, analyses, and presentations to support capital issuance decisions

Analyzed dividend increase impacts with internal stakeholders



LAM LU

llu24@gsb.columbia.edu Business Development, Operations

Stony Brook University Stony Brook, NY BSc, Developmental Genetics, 2013

COLUMBIA UNIVERSITY IRVING MEDICAL CENTER New York, NY Clinical Research Project Manager 2016 - Present

Direct projects include over \$5M from government grants, private doners and pharmaceutical sponsors. Oversees programs over \$20M. Projects include Phase I-IV of clinical trials

Proactively manage day to day operations of six clinical research staff members of the Clinical Trials Unit to optimize workflow to ensure cross functional objectives are completed

Oversaw and served as the primary contact for over twenty-five principal investigator initiated, federal and sponsors trials with over 2,000 research participants in over 5,000 study visits

Lead and implemented automation strategies to optimize patient recruitment and pre-screening clinical activities and IRB approval time by 50%

GLAUCOMA ASSOCIATES OF NY New York, NY Clinical Research Coordinator 2013 - 2014

Conducted research in ophthalmological diseases such as glaucoma, age-related macular degeneration, dry eyes and exfoliative syndrome. Showcased in over five scientific abstracts/posters in multiple peer-reviewed international journals and conferences

Managed all aspects of over five clinical trials including recruitment, enrollment, scheduling, testing, specimen collection, phlebotomy, data entry, and creation/ maintenance of source documentation



SALONI MEHTA

smehta24@gsb.columbia.edu Product & Strategy

Narsee Monjee College Mumbai, India Business Communication, Finance & Economics 2016

NAVYA TECHNOLOGIES Boston, MA Product Strategy and Partnerships Summer 2022

Grew customer base 3x by creating a B2B product offering and partnering with one of the largest benefits administrators (\$1.3B in premiums)

Owned user conversion metric and increased conversion to 50% (from 32%)

SWASTH FOUNDATION Boston, MA Product Manager, 2021

Conceptualized and launched a Whatsapp chatbot for treatment of mild Covid cases in a record time of 3 weeks, achieved market adoption by 2 state govts in launch month

Designed the India Health Stack, a public digital health network with an estimated user base of 300M+

LIGHTROCK

Bangalore, India Investment Associate 2019 - 2022

Created the firm's healthcare and fin-tech thesis. Sourced companies, conducted diligence, presented findings, secured investment committee buy-in to invest and manage \$450M across 15 companies

Developed KPI dashboards and project evaluation frameworks for a 9-hospital chain which increased clinical adherence to 94% (from 78%) and reduced payback period to 2.4 years (from 5 years)

Designed product roadmap and increased onboarding conversion by 8x for a \$400M healthtech company



LIZ MEIJER

emeijer24@gsb.columbia.edu Strategy & Management Washington University in St. Louis St. Louis, MO BS, Economics and Strategy 2018

SOCIETE GENERALE New York, NY Investment Banking Associate 2021 - 2022

Provided corporate finance advisory services to investment grade life sciences and med tech clients, on topics ranging from capital allocation strategies to credit ratings to debt capacity ahead of an acquisition

Led Internal execution of 10+ debt financings, representing ~\$210bn in total transaction value. Conducted due diligence process, performed credit analysis assessing key risks and market dynamics, and authored credit memos to win management's approval to lend

Developed comprehensive credit applications to support Societe Generale's role as lender in transactions including AbbVie's acquisition of Allergan and Merck's spin-off of Organon

Spearheaded recruitment, staffing, and performance review efforts as stagger for seven-person analyst team leading to delivery of 150+ client pitches across all sectors within one year

Investment Banking Analyst 2018 - 2021

Built financial models and pitchbooks for clients on various corporate finance topics to assist senior bankers in marketing efforts and client relationship maintenance across all sectors

Facilitated cross-functional pitch planning discussions across Equity Capital Markets, Debt Capital Markets, Loan Syndication, and Credit Ratings team to develop cohesive client solutions



STELLA WENJUN MIN

wmin24@gsb.columbia.edu Finance Northwestern University, Chicago, IL MSc, Predictive Analytics 2018

York University, Toronto, Canada BA, Psychology, 2013

EY-PARTHENON, Toronto, Canada Manager, Strategy & Transactions 2018 - 2022

Assessed 20+ portfolio companies for leading PE firms to identify areas of improvement through benchmark and financial analysis

Leveraged various market research platforms, interviews, and client financials to juxtapose the performance of portfolio companies with comparable competitors through financial modeling

Analyzed accounts receivable, accounts payable, and inventory data to understand clients' working capital performance and advised on short-term/long-term improvement opportunities and target setting through cashflow forecasting

Led analytic workstream to develop and automate real-time AR and credit risk reporting platforms with enhanced cashflow forecasting model by leveraging machine learning model

Identified value creation levers through client workshops and product portfolio assessment to realize ~\$50M cost-saving opportunities through product/portfolio optimization for several public/private clients in the retail and CPG industry

Led procurement workstream on a post-merger integration project to identify over \$100M synergies and realization roadmap

ERNST & YOUNG, Toronto, Canada Data Analyst Intern, 2018

Leveraged in-depth knowledge of ETL tools and built visualizations for financial statement analysis on over 40 audit clients



PRIYA PATIL

prpatil24@columbia.london.edu Venture Capital & Entrepreneurship Georgia Institute of Technology Atlanta, GA BS Biomedical Engineering, 2011

JOHNSON & JOHNSON, New York, NY Product Leader, Digital Health 2020 - Present

Led cross-functional global team to establish baseline and prioritize \$20M+ portfolio of offerings, with a focus on engagement data resulting in an optimized portfolio and enhanced customer experience

Designed and developed product management trainings and data frameworks to grow team product and data expertise as a foundation for change management and organizational shift to product focus

Managed team to deliver monthly and quarterly metrics to the HR Executive Committee for measuring and managing advancement of the Culture of Health and achieving J&J Health for Humanity commitments

Connected and supported 2,100+ employees globally to own and grow their careers as part of Women's Leadership Executive Committee

JOHNSON & JOHNSON DESIGN Solutions Lead and Product Manager 2018 - 2020

Led cross-functional team and managed \$8MM design portfolio which enhanced human-centered design and increased consumer engagement

Established new service offering within the Human Performance Institute providing holistic health and well-being trainings internally and externally to large corporate clients which prevented employee burnout

Led design thinking workshop to capture new ideas for sunscreen strategy and product portfolio by identifying user needs and defining next steps for product roadmap

2024 Pon - Shah



ELIZABETH PON

epon24@gsb.columbia.edu Business/Corporate Development & Strategy Brown University

Providence, RI BA, Anthropology, 2014

UCSF, San Francisco, CA Helen Diller Family Comprehensive Cancer Center Associate Director, Clinical Research Programs 2018 - 2022

Spearheaded partnership with product managers and engineers at an electronic regulatory and monitoring system company (Complion) to move UCSF monitoring and auditing from exclusively in-person to 93% remote, maintaining all documents in FDAcompliant electronic system

Led end-to-end hiring efforts by hiring, mentoring, and onboarding 5 direct reports and 48 indirect reports to fill workforce needs for 50+ new oncology clinical trials

Supervised 50+ clinical trials in development to ensure timely initiation of new cancer therapies via project milestones aligning with NCI metrics to successfully renew NCI Cancer Center Support Grant

Oversaw 7 FDA inspections on oncology clinical trials to bring six new therapies and one new radiotracer to market

Pediatric Oncology Clinical Research Manager 2017 - 2018

Senior Clinical Research Coordinator 2016 - 2017

Clinical Research Coordinator 2015 - 2016

Opened the department's first multisite investigator-initiated trial at 2 subsites and trained 62 physician investigators, nurses, and clinical research coordinators (CRC) on study protocol



VICTORIA (TORI) RUDO

vrudo24@gsb.columbia.edu Management & Marketing

Boston College Chestnut Hill, MA BS, Marketing & Biology 2017

FCB HEALTH New York, NY Account Supervisor 2020 - 2022

> Directed the Novartis Kesimpta campaign launch through the use of 60+ assets (2x average) including TV, print, digital and social, resulting in elevated brand recognition in the competitive Multiple Sclerosis (MS) space and a 10% increase in new patient starts

Senior Account Executive 2019 - 2020

Spearheaded the successful launch of the Imbruvica brand's first TV commercial for chronic lymphocytic leukemia, handling over \$1M+ in scope and working as the liaison among clients, finance leads, creative directors and studio production

EPSILON New York, NY Account Executive 2018 - 2019

Analyzed data on heart failure (HF) hospitalizations to devise a 20+ asset HCP CRM campaign centered around awareness of increased HF hospitalizations from June - August

JANSSEN PHARMACEUTICALS Bridgewater, NJ Intern Summers 2014 - 2016

Improved existing B2B order processing system by creating customized templates implemented by 50+ pharma suppliers

Completed a Lean Six Sigma project to optimize supply chain and achieved Yellow Belt Level certification



DAVID RUSSELL

drussell24@gsb.columbia.edu Management & Consulting Florida State University, Tallahassee, FL BA, Theatre, 2014

JOINT ENABLING

CAPABILITIES COMMAND Norfolk, VA Joint Sustainment Planner, 2021 - Present

Deployed to Germany in support of Ukraine, stood up one-of-a-kind organization to manage \$56B+ in logistical support

Designed Commercial Security Force Assistance Donation process in concert with ten government agencies across five nations

DELTA AIR LINES, Atlanta, GA Operations & Safety Specialists 2011 - Present

Reconciled internal Net Promotor Score rating after recognizing data input disparity and coordinating interbusiness unit audit

Executes project management & process improvement engagements for individual business units and cross-divisional initiatives

Aggregates data from various reporting sources into meaningful hierarchies and actionable insights to drive leadership decisions

UNITED STATES AIR FORCE Montgomery, AL Officer Training School Assistant Director of Operations 2017 - 2021

Built, coordinated, and directed eight-week in-residence training while evaluating and mentoring top two student leaders weekly

Regularly guided 56 colleagues through instructional curricula and evaluation schedules to ensure organization alignment

Taught operational case studies, organizational leadership, and strategic priorities to groups of 280-450 officers in training



CHARLOTTE SAGAN

csagan24@gsb.columbia.edu Management, Technology Stanford University, Stanford, CA BA Human Biology, 2015

BAIN AND COMPANY New York, NY Contract Consultant 2021 - 2022

Delivered strategy and project management work, including go-tomarket strategy creation for novel therapeutic device

Associate Project Manager London, England, 2018 - 2020

Responsible for cross-functional stakeholder management, strategy design, and product development on software development team

Executed product development of largescale program transformation tool; adapted tool to track COVID hospital metrics across United Kingdom during pandemic in partnership with UK government

Associate Consultant, Singapore 2017 - 2018

Developed strategy for high growth emerging market businesses in Asia; designed digitization strategy for major global health insurance company

SKOLL FOUNDATION Palo Alto, CA Engagement Associate, 2016 - 2017

Implemented the foundation's outreach and public engagement strategy with grantees and partners

Developed grantee leadership program and executed Skoll World Forum digital media program.

GLOBAL HEALTH STRATEGIES New York, NY Program Fellow, 2015 - 2016

Built programmatic and advocacy plans for multilateral, private and non-profit clients in HIV and infectious disease fields



SUJAAN SANGHVI

ss6482@gsb.columbia.edu Technology & Strategy

Rutgers University New Brunswick, NJ BS, Finance 2019

BAKER TILLY US, New York, NY Commercial Enablement Consultant 2021 - 2022

Product managed development and soft launch of \$1.2M proprietary, clientfacing, web-based platform for fair market value rate analysis of 20,000+ healthcare providers; chosen as SME liaison between technical and business teams

Conducted audit of health tech services vendor by creating end-user journey map to identify 20+ product feature improvements; presented findings to 30+ technical & non-technical clients, developed timeline to solve identified issues

Guided high-level enterprise risk assessment of oncology-focused biotech startup with \$112M in funding to ensure sustainable operational growth of 30-person team looking to hire 100+ individuals for various functions within 6-12 months

GUIDEHOUSE, Lawrenceville, NJ Life Sciences Consultant 2019 - 2021

Built oncology KPI dashboard consisting of financial, brand performance, and customer perception metrics for 6 global brands totaling \$1.3B in monthly revenue; owned dashboard development process, coordinated with offshore development team for Excel macros and Tableau integration; senior leadership uses dashboard monthly for must-win global markets

Developed business case using financial and strategy metrics for private equity firm conducting due diligence on two products from an early-stage cardiovascular medical device firm; client led \$45M financing round as result of findings



AASHKA SHAH

ashah24@gsb.columbia.edu Business / Corporate Development University Of California, Davis, CA BS, Civil Engineering, 2018

AASHKA HOSPITALS LTD, India Chief Coordinator, 2020 - 2022

Supervised 300+ healthcare professionals across Quality, Medical Records, HR, Infection Control, Accounting and Marketing departments to ensure hospital operations continued as per prescribed NABH guidelines

Oversaw end-to-end design, development and implementation of COVID-19 protocols

Spearheaded hospital's NABH Renewal Assessment where I was accountable for answering the board if NABH guidelines were not followed by any department of the hospital

Reduced cash expenditures by 18% in a year by overseeing hospital's cash flows on daily basis along with a 3-person accounting and auditing team

Coordinator, 2019 - 2020

Improved HR department by developing SOP and ensuring proper documentation in each employee file. Formulated and implemented training program which led to 100% staff being aware of the scope of their jobs

Instituted a team of 5 to devise marketing collaterals such as discounts, aligned with growth objectives

Conceptualized and rolled out more than 100 health checkups and 45 blood donation drives

Assistant Coordinator, 2018 - 2019

Managed a team of 8 to conduct pharmacy stock audit of >4000 items in 15 distinct categories which resulted in 6.8% reduction in inventory

Boosted the organization's patient feedback system which led to increased patient engagement in service at the hospital and resulted in increase in online rating from 3.8/5.0 to 4.3/5.0

2024 Shin - Williams



ALICE JOOWON SHIN

ashin24@gsb.columbia.edu Business Development & Venture Capital

Hanyang University Seoul, Korea BA, Business Administration 2013

CELLTRION HEALTHCARE Incheon, Korea Product Manager (Emerging Markets) & Business Development Manager (Latin America) 2015 - 2022

Led an internal/external team of 120, comprised of the C-suite, finance, legal, sales & marketing, regulatory affair, and supply chain teams across Latin America; served as a source of guidance and support resource for regional and local teams

Executed market-entry projects by initiating clinical trials and enabling existing partners, resulting in a 65% increase in sales

Orchestrated entire commercial operations for 3 products, served as lead point of contact for partnerships with largest distributors, executed \$200M+ revenue reconciliations, and regularly tracked and benchmarked deals performance

Oversaw \$130M+ marketing budget by developing annual sales and marketing plans customized for each type of markets in the Middle East, Latin America, and Asia-Pacific; coordinated analysis and financial modeling to ensure informed decision-making

Revitalized a marketing program to meet time-to-market by analyzing underlying issues, mapping key trial sites, convincing key stakeholders and hosting three investigator meetings, resulting in 2.5x customer pool compared to previous quarter



ANKIT SHRIVASTAVA

ashrivastava24@gsb.columbia.edu Consulting, Technology, Strategy

Institute of Management & Technology Ghaziabad, India PGDIT, Computer Science 2003

Thompson Rivers University Vancouver, BC, Canada B.Tech, Computer System 2000

IBM CONSULTING Chicago, IL Partner - Healthcare, Life Science, SLED 2021 - Present

Developed strategic client relationships to deliver double digit-growth & innovation with IBM service offerings

Developed GTM service offerings for hybrid cloud, AI & data to deliver experiential transformation to clients. Key offerings are claims modernization, behavioral health, LIMS, care at home, integrated eligibility, health & human services

DELOITTE CONSULTING

Chicago, IL Vice President/Specialist Leader 2016 - 2021

Led several large-scale complex digital, cloud, AI/ML, data science and digital transformation programs that delivers business outcomes & value.

As Chief Architect, led a large & complex digital transformation & cloud migration engagement to help my healthcare insurance client to reduce its yearly IT operating expense by 50% (~\$1B) in next 5 years. Developed a developer-platform for community of developers to leverage low/no-code & enterprise AI/ML technologies and models to develop data-driven application for the client to realize the vision of the client



HARUHIKO SUGINO

hsugino24@gsb.columbia.edu Senior Director, Business Development Kyoto Prefectural University of Medicine Kyoto, Japan PhD, Neuroscience, 2009 Kyoto University, Kyoto, Japan MS, Neuroscience, 1997

Osaka University Osaka, Japan BS, Bioengineering, 1995

OTSUKA PHARMACEUTICAL CO. Tokyo, Japan

1997 - Present

Senior Director, Global Business Development 2016 - Present

Leading Global Business Development team (Expatriate team from Otsuka Japan) in United States for scouting in-licensing opportunities in CNS, Renal and Immunology. 4 expatriates from Otsuka Japan report to me. Evaluating scientific and clinical/ regulatory data of the in-licensing candidates

Conducting market research of the in-licensing candidates

Negotiation member of the deal (Neurovance acquisition, Akebia alliance, Click therapeutics alliance, Sunovion alliance, and the others)

Director, Global CNS Business 2009 - 201

Project Coordinator for CNS produts 2014 - 2016, US office

2012 - 2014, Denmark Lundbeck alliance

2010 - 2012, US office

2009 - 2010, Tokyo office

Researcher for CNS Drug Discovery Tokushima, Japan, 2001 - 2009

Medical Sales Representative Tokyo, Japan, 1997 - 2001



FEDERICA TOSI

ftosi24@gsb.columbia.edu Management, Consulting Bocconi University Milan, Italy M.Sc, Management, 2019 Bocconi University Milan, Italy BS, Business Administration & Management, 2017

McKINSEY & COMPANY Milan, Italy Business Analyst 2020 - 2022

Developed post-merge three years integration and growth strategy for newly formed Italian nutraceutical Group targeting upside scenario of over 10% revenue growth

Set-up B2C strategy for Italian startup's caregiving platform for seniors and people with disabilities (pro-bono engagement)

Created distribution and expansion strategy for Italian medical devices start-up (pro-bono engagement)

Set-up post-merge organization of ~10,000 employees for European leading payments player

Re-designed and implemented threeyears transformation program for major Greek bank comprising over 300 separate transformation initiatives

Guided scouting and implementation of Risk Weighted Assets accuracy levers for leading Italian bank resulting in €8B RWA savings

Orchestrated transformation program for Italian software and IT services company built to double EBITDA in 3 years

Guided diagnostic for identification of opportunities for footprint and transport cost optimization for Italian paper company modeling over 800 thousand routes with respective carriers and negotiation agreements



COLETTE VAN BUCHEM

cvanbuchem24@gsb.columbia.edu Finance

Utrecht University Utrecht, The Netherlands Doctor of Medicine (MD) 2018

ROCHE Almere, The Netherlands Product Manager Point of Care Solutions 2019 - 2022

Managed Roche's most profitable diagnostic product (CoaguChek) & led product introduction of SARS-CoV-2 Rapid Antigen tests

(> ${\in}100M$ sales portfolio) into the Dutch market

Built financial analytics calculator to compute and compare marginal profitability of Roche's diagnostic point-of-care tests, optimizing and refining the portfolio mix

Initiated first-of-its kind strategic partnership with the largest Dutch thrombosis organization (Center of Anti-Coagulation & Thrombosis Care / CAT)

Built first virtual self-testing thrombosis center in The Netherlands & first children's thrombosis center in Europe together with CAT



PRESTON WILLIAMS

pwilliams24@gsb.columbia.edu Investment Management, VC

University of Utah Salt Lake City, UT BS, Finance 2018

GRANDEUR PEAK GLOBAL ADVISORS Salt Lake City, UT Global Equities Research Analyst 2018 - 2022

Pitched 25+ stocks from that were added to the portfolios; performance ranked #1 among ten peer analysts

Co-managed healthcare tranche and outperformed relevant benchmark by 91% (144% vs. 53%) over the trailing 3-year period; earned Industry Team of the Year award in 2019 and 2021

Visited with management teams of 1000+ companies in 30+ different countries; lived and worked in Europe (UK, Germany, Poland) for 6 months researching portfolio companies

CITI, New York, NY

Investment Research Summer Associate Summer 2017

Recommended a sell on TG Therapeutics (TGTX) based on trial design flaws identified through discussion with physician experts; stock fell in the following 5 months for reasons outlined in recommendation

Recruited to return full-time to the SMID-cap biotechnology team despite not having an MD or PHD; only person in intern class to receive a nongeneralist return offer

ST. MARK'S HOSPITAL

Salt Lake City, UT Emergency Room Control Clerk 2015 - 2016

Nominated to represent peers in the Emergency Department leadership Council; implemented idea to utilize personnel more efficiently, saving unit \$48K annually

2024 Wu - Yale



JEFFERY (JUNYAN) WU

jw4265@columbia.edu Entrepreneurship & Technology Virginia Tech, Blacksburg, VA M.Sc, Computer Science, 2016 Lanzhou University, Lanzhou, China BS, Bioscience, 2014

MERCK, Keneilworth, NJ Associate Director, 2021 - Present

Led and deployed AI based Next Best Action product for 6 countries

Led the development of Customer Engagement Impact Evaluation platform

MERITI INC., Coppell, TX President, 2020 - Present

Built a highly productive team and Providing Software and Artificial Intelligence R&D Service

VOXELCLOUD, Los Angeles, CA Algorithm & Research Lead, 2019 - 2021

Led the development of Smart phone skin condition screening system as well as facial condition detection and acne severity grading model

Deployed and managed AI model in cloud environment

CLEERLY, New York, NY Data Scientist, 2017 - 2019

Developed U-Net based whole heart segmentation model and vessel smartskeleton algorithm

Developed the bench performance test for FDA 510k qualification and semiautomatic vessel path finder algorithm

GATACA, New Port, VA Tech Lead, 2016 - 2017

Developed assembly tool for recapitulating the HBV quasispecies

CISCO, Milpitas, CA Software Engineer, 2016

Developed health monitoring and data visualizing dashboard for NCS 6000 router with OpenDayLight software define networking framework and AngularJS web framework



JONATHAN WU

jwu24@gsb.columbia.edu Management & Consulting

NYU Stern New York, NY BS, Finance & CPA Accounting 2004

KPMG New York, NY Senior Associate February 2022 - Present

Project management for compliance and legal operations

Implementation of know-your-customer engagements

Communication with clients around evolving bank secrecy laws

SIA PARTNERS New York, NY Senior Consultant September 2019 - January 2022

Spearheaded compliance data solutions for multinational banking and insurance clients

Remediated data for institutional and individual clients' active trading processes



NED YALE

gyale24@gsb.columbia.edu Consulting, Technology

University of Maryland College Park, MD BA, Government & Politics 2013

HEALTH SOLUTIONS NETWORK Washington, DC Owner, Founder & Consultant 2016 - 2022

Provided strategic guidance to leadership to support software rollout to organization's hospitals, providing compliant electronic medical records for use by organizations between 10-50k users

Joined projects in advisory roles that were in "crisis" mode, stabilized teams to bring projects back into timeline. Specialized in high-risk projects that needed immediate scope and heading corrections

Managed client relations, promoting cooperation between regional health systems to promote client success while serving in multiple roles as a consultant at hospital organizations' Information Systems departments

EPIC SYSTEMS Madison, WI Project Manager, IS 2013 - 2015

Provided client implementation services for multi-year EMR projects for nationwide healthcare organizations

Led internal initiatives with department wide impact including the mentor and foundation system programs





Healthcare & Pharmaceutical Management Program www8.gsb.columbia.edu/healthcare

Healthcare Industry Association (HCIA) columbiahcia.com

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